

Annexure-3

Name of the Corporate Debtor: VIKAS WSP LIMITED ; Date of Commencement of CIRP: 02.02.2022; List as on : 05.07.2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

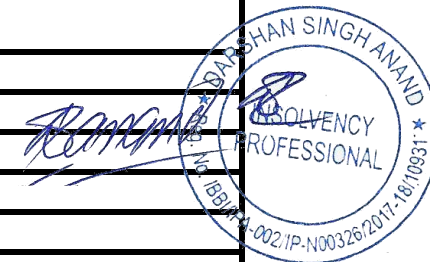
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Union Bank of India	15-02-2022	1,48,44,01,049	1,48,44,01,049	SECURED	1,48,44,01,049	1,48,44,01,049	N/A	44.43	NIL	N/A	N/A	-	Revised claim received on 23 June 2022
2	PUNJAB NATIONAL BANK	16-02-2022	8,69,97,857	8,69,97,857	SECURED	8,69,97,857	8,69,97,857	N/A	2.60	NIL	N/A	N/A	-	Revised claim form received on 4 April 2022
3	Bank of India	02-05-2022	1,76,92,96,871	1,76,92,96,871	SECURED	1,76,92,96,871	1,76,92,96,871	N/A	52.96	NIL	N/A	N/A	-	Revised claim form received on 2 May 2022
		TOTAL	3,34,06,95,777	3,34,06,95,777	-	3,34,06,95,777	3,34,06,95,777	-	100	-	-	-	-	
Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records														
Security Interest Attached as per Annexure-12														



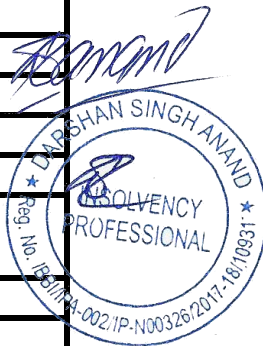
SECURITY INTEREST

Annexure -12

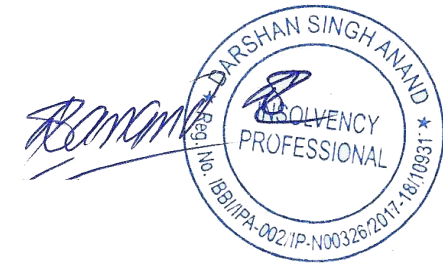
Annexure -12	
SL.NO. I	Bank of India
A	Primary Security
	Export Packing Credit /PCFC (180 days) & FBP/FCBP (DP/DA 90 days)
a	Hypothecation / first charge on stocks of raw material, work in progress, finished goods of guar stores and spares, packing material & hypothecation / assignment of book debts on pari passu basis.
b	Demand bills accompanied with invoices and bills of lading, evidencing shipment of goods drawn on foreign buyers against confirmed orders / irrevocable LC's and other export documents required as per order.
B	Collateral Security
1	1 ST Pari passu charge over land and building situated at Plot No. SP-241, Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company. (admeasuring 177x171= 30267 sq. mtrs) (Under Consortium)
2	1 ST Pari passu charge over land, building situated at Plot No. B-86, Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company. (admeasuring 100x100=10000 sq. mtrs) (Under Consortium)
3	1 ST Pari passu charge over land, building situated at Plot No. B-87, Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company. (admeasuring 80x100=8000 sq. mtrs) (Under Consortium)
4	Pari passu 1 ST charge over plant and machinery situated at Plot No. B-86/87 & SP-241, Udyog Vihar, Sri Ganganagar, owned by M/S. Vikas WSP Ltd. (Under Consortium)
SL.NO.II	Union Bank of India
	Primary Security
A	Packing Credit
	Charge on stocks of raw material, work in progress, finished goods of guar stores and pares, packing material and assignment of debtors up to 90 days.
B	FDBP/FUDBP (Under LC/Contract, 180 days)
	Demand bill accompanied with invoices and bill of lading evidencing shipment of goods drawn on foreign buyers against confirmed orders / irrevocable LC and other export documents required as per order & LC and by way of mortgage of the immovable assets and hypothecation of the movable assets under various security agreements executed by the Company.
	Collateral Security



1	1 ST Pari passu charge over land and building situated at Plot No. SP-241, Udyog Vihar, Sri Ganganagar, Rajasthan, in the name of the company. (admeasuring 177x171= 30267 sq. mtrs) (Under Consortium)
2	1 ST Pari passu charge over land, building situated at Plot No. B-86, Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company. (admeasuring 100x100=10000 sq. mtrs) (Under Consortium)
3	1 ST Pari passu charge over land, building and plant and machinery situated at Plot No. B-87, Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company. (admeasuring 80x100=8000 sq. mtrs) (Under Consortium)
4	Pari passu 1 st charge over plant and machinery situated at Plot No. B-86/87 & SP-241, Udyog Vihar, Sri Ganganagar, owned by M/S. Vikas WSP Ltd. (Under Consortium)
5	G-1-237, (admeasuring 43.90x49.55=2175.245 sq. mtrs) Industrial Area, Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company (Collateral exclusively mortgaged with Union Bank of India)
6	F-90 (admeasuring 32.30x60.99=1969.977 sq. mtrs) Industrial Area, Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company (Collateral exclusively mortgaged with Union Bank of India)
7	B-85 (residential), (admeasuring 100x80=8000 sq. mtrs) Industrial Area, Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company (Collateral exclusively mortgaged with Union Bank of India)
SL.NO.III	PUNJAB NATIONAL BANK
A	Facility No.1: Packing Credit (Hypothecation)
	Primary Security
	Hypothecation of stocks of raw material, work in progress, finished goods of Guar stores and spares, packing material and assignment of debtors upto 90 days
B	Facility No.2 FOBP
	Demand bill accompanied with invocies and bill of lading evidencing shipment of goods drawn on foreign buyers against confirm orders / irrevocable LC and other export documents required as per order.
C	Facility No.3 FOUBP/FOUBNI-C (Within FOBP)
	Usance bill accompanied with invoices and bill of lading evidencing shipment of goods drawn on foreign buyers against confirmed orders / irrevocable LC and other export documents required as per order.
	Collateral Security
1	a) Factory land and building situated at Plot No. SP-241, RIICO Industrial Area Udyog Vihar, Sri Ganganagar, Rajasthan in the name of the company. (admeasuring 177x171= 30267 sq. mtrs) . (Under Consortium) b) Plant and Machinery at SP-241, RIICO Industrial Area, Sri Ganganagar. (Under Consortium)



2	Industrial land and building situated at Plot No. B-86, Udyog Vihar, RIICO Industrial Area, Sri Ganganagar, Rajasthan in the name of the company. (admeasuring 100x100=10000 sq. mtrs) (Under Consortium)
3	Industrial land and building situated at Plot No. B-87, Udyog Vihar, RIICO Industrial Area, Sri Ganganagar, Rajasthan in the name of the company. (admeasuring 80x100=8000 sq. mtrs) (Under Consortium)
4	Plant and Machinery installed at B-86 & B-87, Udyog Vihar, RIICO, Sriganganagar, Rajasthan (Under Consortium)
5	a) Industrial land and building situated at Plot No.88 & 89, RIICO Industrial Area, Sri Ganganagar, Rajasthan in the name of M/S. Vikas WSP Ltd (Exclusively charged with PNB). b) Plant and Machinery at Plot No. B-88 & B-89 (exclusively charged with PNB)
6	Industrial land and building situated at Plot No.SP-82, IGC Khara, Bikaner in the name of M/S. Vikas WSP Ltd (Exclusively charged with PNB)
7	Plot No.E-255 to 257 Agro Food Park, RIICO, Sriganganagar in the name of M/S. Vikas WSP Ltd (Exclusively charged with PNB)
8	Commercial Plot at Square No.23, Killa No.23,24 & 25 Chak 16 ML, Near RIICO By pass, Sriganganagar in the name of Smt. Bimla Devi (exclusively charged with PNB).
9	Industrial Plot No. F-92, Industrial Area, Udyog Vihar Phase-I, Hanumangarh Road, Sri Ganganagar, Rajasthan, in the name of M/S. Vikas WSP Ltd (Exclusively charged with PNB)
	<u>Personal Guarantees</u>
1	Mr. B.D. Agarwal (Mr. Bajrang Das Jindal)
2	Mrs. Bimla Devi Jindal
3	Mrs. Kamini Jindal



Details of Properties:

S.No.	Property/Plot Number	Details	Area (Sq. Mtrs)	Constructed Area (Sq. mtrs) Approxi.	Encumbrance
1	B-85	RIICO INDUSTIRAL AREA, UDYOG VIHAR, SRI GANGANAGAR-335002	8000	1511	UBI
2	B-86 & B-87	RIICO INDUSTIRAL AREA, UDYOG VIHAR, SRI GANGANAGAR-335002	18000	8240	PNB, UBI,BOI
3	F-88 & B-89	RIICO INDUSTIRAL AREA, UDYOG VIHAR, SRI GANGANAGAR-335002	8000	5098	PNB
4	F-90	RIICO INDUSTIRAL AREA, UDYOG VIHAR, SRI GANGANAGAR-335002	1969.977	1183	UBI
5	F-92	RIICO INDUSTIRAL AREA, UDYOG VIHAR, SRI GANGANAGAR-335002	2000	300	PNB
6	G-1-237	RIICO INDUSTIRAL AREA, UDYOG VIHAR, SRI GANGANAGAR-335002	2175.245	1027	UBI
7	SP-241	RIICO INDUSTIRAL AREA, UDYOG VIHAR, SRI GANGANAGAR-335002	30267	6912	PNB, UBI,BOI
8	E-255,256,257	RIICO INDUSTIRAL AREA, UDYOG VIHAR, SRI GANGANAGAR-335002	12000	3817	PNB
10	SP-82	IGC KHARA, BIKANER	33340	10132	PNB

